## **ATU Electronic Monthend Instructions**

Step-A:

Make sure you are on MUMS Version 18.03 or higher. You can check this inside of MUMS under Help | About

👪 ATU Monthend Control Screen	- 🗆 ×			
Step1: Verify Report Closing Date				
04/2016				
Step 2: Print Status Code Changes				
Print Status List DONE				
Step 3: Coversheet Manual Adjustments				
Enter Adjustments				
Step 4: Print HQ Reports				
📇 Yellow Sheet Address Changes	DONE			
🖺 White Sheet Cert/Cards/Name Changes	DONE			
Pink Sheet New/Admits/Reinstatements	DONE			
GreenSheet Active/Pension Pension/Active	DONE			
Blue Sheet Withdraws/Suspends/Died	DONE			
MONTHLY COVERSHEET REPORT	DONE			
Step 5: Electronic preparation for HQ				
Prepare Transactions for HQ				
Step 6: Close Month				
WARNING: Make sure that ALL Reports have printed correctly and that you have a system backup				
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If not on V18.03 go to <u>www.MUMS2000.com</u> and follow the Upgrade instructions for MUMS Ver 18.03



Step-B: During Monthend after you have printed and approved all of your reports and your Monthly Coversheet Report you can proceed to the new STEP 5 – Electronic Preparation for HQ and click on this button.

NOTE: This will create a file call LLLL-YYMM.txt where LLLL is your 4 digit local number and YYMM is the year and month of the period you are closing.

Example: Local 123 for May 2016= "0123-1605.txt". This file will be located in the ATU-MONTHEND folder under where your TABLES are located. If you do not know where your tables are located, you can

refer to the status bar at the bottom of the screen in MUMS. This is important since you will need this in the following steps.

Step-C: Login to ATU Internet Based Portal, to send Electronic Transactions to HQ, Outside of MUMS using your Browser go to <u>https://Localportal.atu.org</u>



### NOTE: Before you do any Uploads, you MUST CHANGE YOUR PASSWORD. Please see the next page on how to change your ATU Password.....

Step-D:	On the main screen, Click on the UPLOAD button	Upload File
Step-E:	Enter Report Month using Calendar that is displayed: Then click "Choose File"	Image: March 2016       Image: March 2016         Su       Mo       Tu       We       Th       Fr       Se         1       2       3       4       5         6       7       8       9       10       11       12         13       14       15       16       17       18       19         20       21       22       23       24       25       26         27       28       29       30       31
Uploa	d File	
Type*	Monthly Report File	*
Report Mont	ih*	
Comments		
File*	Choose File No file chosen	
Save	Cancel	



# How to change ATU Local Transfer Link Password IMPORTANT – YOU MUST UPDATE PASSWORD !

- GO TO https://localportal.atu.org
- LOGIN with your current User ID and Password.





Enter Old Password	Update Password	
	Old Password*	
Enter New Password	New Password*	
	No Password Entered	
<ul> <li>Re-Enter New Password to Confirm</li> </ul>	Confirm Password*	
Click on SUBMIT	Submit Cancel	

## **Reminders on Making MUMS Backups**

Every Friday	Weekly style defaults as	Monthly style - user changes
6-Jan	MUMS1-06-17.zip	
13-Jan	MUMS1-13-17.zip	
20-Jan	MUMS1-20-17.zip	
27-Jan	MUMS1-27-17.zip	
31-Jan		MUMS20170132
3-Feb	MUMS2-03-17.zip	
10-Feb	MUMS2-10-17.zip	
17-Feb	MUMS2-17-17.zip	
24-Feb	MUMS2-24-17.zip	
28-Feb		MUMS20170232
3-Mar	MUMS3-03.17.zip	
10-Mar	MUMS3-10-17.zip	
17-Mar	MUMS3-17-17.zip	
24-Mar	MUMS3-24-17.zip	
31-Mar	MUMS3-31-17.zip	MUMS20170332
7-Apr	MUMS4-07-17.zip	
14-Apr	MUMS4-14-17.zip	
21-Apr	MUMS4-21-17.zip	
28-Apr	MUMS4-28-17.zip	
30-Apr		MUMS20170432

#### BACKUPs should be done "regularly" and placed "sent to" alternating media

How much work / time do you want to protect between backups ? How hard would it be to replace work done, if you lost it ?

MUMS Backups take less then 2 minutes !! using File | Table Operations | Backup and Restore | Select All | Backup

Small sized Locals might use just the monthly styleMedium sized Locals might do weekly with monthly styles as shown aboveLarge size &/or networked Locals might do daily with weekly style ofMUMSyyyymmdd

Make a back-up in MUMS as normal - Rev 5 "purple" manual page 2 Go out to the desktop Go to the C: Drive Put in your "memory stick" and learn what it is called ie: E or F drive normally Go back into the C: drive Find the **MT2000 folder** and double click to open it Find the **recently made backup file Right Click** the recently made backup file Trace your mouse to the **Send To** feature **Left click** your "memory stick" ie: E or F drive normally Exit here - using 2 "blue back arrows" to your C: drive Go into your "memory stick" and **PROVE** that the recently made MUMS backup file is present.